

Voting results

of the Ordinary General Meeting of Shareholders Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A. on November 6, 2019

In compliance with the provisions of art. 209 Regulation no. 5/2018 on issuers of financial instruments and market operations of the Financial Supervisory Authority, S.N.G.N. Romgaz S.A. - a company managed in an one-tier system, incorporated and operating under the laws of Romania, registered with the Trade Register Office of Sibiu Court under number J32/392/2001, fiscal code RO 14056826, having its headquarters at Mediaș, 4 Constantin Motas Square, Sibiu County, with a subscribed and paid up share capital of lei 385,422,400, divided in 385.422.400 registered shares, with a nominal value of leu 1 per each share (hereinafter referred to as „ROMGAZ” or the „Company”), hereby announces the voting results of the Ordinary General Meeting of Shareholders (hereinafter referred to as “OGMS”) held on November 6, 2019, on second meeting, under valid legal conditions, at the headquarters of S.N.G.N. „ROMGAZ” – S.A., located in Mediaș, 4 Constantin Motas Square, Sibiu County, in the conference room, having the following:

A. Situation of shares and voting rights on the date of the OGMS

Share capital: lei 385,422,400
Nominal value per share: leu 1
Voting right per share: 1
Type of share: registered shares

Total number of shares: 385,422,400
Voting shares: 385,422,400
Total number of votes exercisable: 385,422,400

At the at the second convening of the Ordinary General Meeting of Shareholders on November 6, 2019, 1:00 pm (Romania time), 44 shareholders participated, were represented or casted their vote by correspondence, holding a number 50,012,783 shares, representing 13.7545% of the total number of shares, according to shareholder’s list communicated by Depozitarul Central on October 24, 2019, reference date of the Ordinary General Meeting of Shareholders 13.7545% from the total voting rights.

B. Voting results of OGMS on November 6, 2019

Item 1 on the agenda „Approval to conclude the Gas Sale and Purchase Agreement with S.C. Electrocentrale Bucuresti S.A., in accordance with the provisions of Article 52 of the Government Emergency Ordinance 109/2011”

The Resolution approved for item 1 on the agenda is as follows:

„Approves the conclusion of the addendum no. 10/2019 to the natural gas sales agreement no. 8/2016 concluded between S.N.G.N. Romgaz S.A. Mediaș and Electrocentrale București S.A.”.

This Resolution is approved with 49,132,302 votes representing 12.7477% from the sharecapital and 100% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 13 of the Articles of Incorporation.

The votes were recorded as follows:

- 49,132,302 votes “for”
- 0 votes “against”
- 0 votes “abstain” and
- 3,880,481 votes were “not casted”.

Item 2 on the agenda „Authorize the chairman and the secretary of the meeting to sign the Resolution of the Ordinary General Meeting of Shareholders”

The Resolution approved for item 2 on the agenda is as follows:

„Authorises the Chairman and the Secretary of the meeting to sign the resolution of the Ordinary General Meeting of Shareholders”.

This Resolution is approved with 49,132,302 votes representing 12.7477% from the sharecapital and 100% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 13 of the Articles of Incorporation.

The votes were recorded as follows:

- 49,132,302 votes “for”
- 0 votes “against”
- 0 votes “abstain” and
- 3,880,481 votes were “not casted”.

**CHAIRMAN OF THE MEETING
PARPALĂ CAIUS-MIHAI**

**SECRETARY OF THE MEETING
BALAZS BOTOND**