



CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: October 27, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Significant event to be reported:

- Term deposits opened with Exim Banca Romaneasca S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening four term deposits without auto-renewal option, with the interest rate negotiated on October 26, 2023, so:

Deposit value	Maturity date	Interest rate
RON 200,000,000.00	January 25, 2024	6.30%
RON 43,000,000.00	February 05, 2024	6.35%
RON 43,000,000.00	February 12, 2024	6.35%
RON 43,000,000.00	February 19, 2024	6.35%

We mention that, S.N.G.N ROMGAZ S.A has had deposits at Exim Banca Romaneasca S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before October 26, 2023.

Enclosed:

Report on deposits opened with Exim Banca Romaneasca S.A. as of October 26, 2023

Chief Executive Officer,
Razvan POPESCU

Chief Financial Officer,
Gabriela Tranbitas

romgaz.ro

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Capital social: 385.422.400 lei
CIF: RO 14056826
Nr.ord.reg.com: J32/392/2001

Annex 1 Report on deposits opened with Exim Banca Romaneasca S.A. as of October 26, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 50,000,000.00	August 17, 2023	October 30, 2023	6.60%
2.	RON 50,000,000.00	August 18, 2023	November 06, 2023	6.55%
3.	RON 125,000,000.00	August 18, 2023	November 27, 2023	6.57%
4.	RON 50,000,000.00	August 25, 2023	November 13, 2023	6.35%
5.	RON 74,000,000.00	August 25, 2023	November 20, 2023	6.37%
6.	RON 25,000,000.00	September 04, 2023	November 20, 2023	6.25%
7.	RON 55,000,000.00	September 07, 2023	November 27, 2023	6.30%
8.	RON 91,000,000.00	September 28, 2023	November 20, 2023	6.20%
9.	RON 46,521,000.00	October 25, 2023	January 29, 2024	6.30%
10.	RON 200,000,000.00	October 26, 2023	January 25, 2024	6.30%
11.	RON 43,000,000.00	October 26, 2023	February 05, 2024	6.35%
12.	RON 43,000,000.00	October 26, 2023	February 12, 2024	6.35%
13.	RON 43,000,000.00	October 26, 2023	February 19, 2024	6.35%