



CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: July 27, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Significant event to be reported:

- Term deposit opened with EXIMBANK S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposit without auto-renewal option, with the interest rate negotiated on July 26, 2023, in amount of RON 97,000,000.00, due on October 25, 2023.

The interest rate applied to the above mentioned deposit is 6.67% per year.

We mention that, S.N.G.N ROMGAZ S.A has had deposits at EXIMBANK S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before July 26, 2023.

Enclosed:

Report on deposits opened with EXIMBANK S.A. as of July 26, 2023

Chief Executive Officer,
Razvan POPESCU

Chief Financial Officer,
Gabriela Tranbitas

Annex 1 Report on deposits opened with EXIMBANK S.A. as of July 26, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 35,000,000.00	May 29, 2023	August 7, 2023	6.50%
2.	RON 15,000,000.00	May 29, 2023	August 14, 2023	6.55%
3.	RON 129,000,000.00	June 21, 2023	August 25, 2023	6.50%
4.	RON 35,000,000.00	June 21, 2023	August 28, 2023	6.50%
5.	RON 40,000,000.00	June 21, 2023	September 04, 2023	6.55%
6.	RON 40,000,000.00	June 21, 2023	September 11, 2023	6.55%
7.	RON 40,000,000.00	July 24, 2023	October 16, 2023	6.67%
8.	RON 35,000,000.00	July 25, 2023	October 20, 2023	6.69%
9.	RON 43,256,000.00	July 25, 2023	October 23, 2023	6.69%
10.	RON 97,000,000.00	July 26, 2023	October 25, 2023	6.67%