



CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: May 25, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Significant event to be reported:

- Term deposit opened with EXIMBANK S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposit without auto-renewal option, with the interest rate negotiated on May 25, 2023, in amount of RON 450,000,000.00, due on July 25, 2023.

The interest rate applied to the above mentioned deposit is 6.27% per year.

We mention that, S.N.G.N ROMGAZ S.A has had deposits at EXIMBANK S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before May 25, 2023.

Enclosed:

Report on deposits opened with EXIMBANK S.A. as of May 25, 2023

Chief Executive Officer,
Razvan POPESCU

Chief Financial Officer,
Gabriela Tranbitas

Annex 1 Report on deposits opened with EXIMBANK S.A. as of May 25, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 270,000,000.00	February 24, 2023	June 26, 2023	7.10%
2.	RON 120,000,000.00	February 27, 2023	June 26, 2023	6.90%
3.	RON 100,000,000.00	March 23, 2023	June 26, 2023	6.75%
4.	RON 150,000,000.00	April 21, 2023	July 25, 2023	6.62%
5.	RON 61,000,000.00	April 26, 2023	July 25, 2023	6.52%
6.	RON 88,000,000.00	May 02, 2023	July 25, 2023	6.40%
7.	RON 51,000,000.00	May 08, 2023	July 25, 2023	6.30%
8.	RON 61,000,000.00	May 22, 2023	July 25, 2023	6.30%
9.	RON 450,000,000.00	May 25, 2023	July 25, 2023	6.27%