

**CURRENT REPORT****In compliance with Law No. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F Regulation No. 5/2018**Report date: **January 31, 2023**Company name: **Societatea Națională de Gaze Naturale ROMGAZ S.A.**Address: **Mediaș, Piața Constantin I. Moțaș, nr.4, jud. Sibiu – România, 551130**Phone/fax no.: **004-0374-401020 / 004-0269-846901**VAT Identification Number: **RO14056826**LEI Code: **2549009R7KJ38D9RW354**Trade Register registration number: **J32/392/2001**Subscribed and paid up share capital: **385.422.400 RON**Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)****Significant event to be reported:**

- **Term deposit opened with EXIMBANK S.A.**

In compliance with **Article 108 of Law 24/2017** on Issuers of Financial Instruments and Market Operations, republished, and **Article 234 paragraph 1, item i) of the FSA Regulation No. 5/2018** on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposit without auto-renewal option, with the interest rate negotiated on January 30, 2023, in the amount of RON 115,000,000.00, due on May 25, 2023.

The interest percentage rate applied to the above mentioned deposit is 7.45% per year.

We mention that, S.N.G.N ROMGAZ S.A has had deposits at EXIMBANK S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2021 financial year. Some of these deposits matured before January 30, 2023.

**Enclosed:****Report on deposits opened with EXIMBANK S.A. as of January 30, 2023.****Chief Executive Officer,  
Răzvan POPESCU****Chief Financial Officer,  
Gabriela TRANBITAS**

## Annex 1 Report on deposits opened with EXIMBANK S.A. as of January 30, 2023.

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 25,050,000.00	November 28, 2022	February 6, 2023	7.50%
2.	RON 50,000,000.00	December 15 ,2022	February 27, 2023	7.65%
3.	RON 95,000,000.00	December 21, 2022	February 27, 2023	7.65%
4.	RON 200,000,000.00	December 22, 2022	February 27, 2023	7.60%
5.	RON 40,000,000.00	January 25, 2023	May 02, 2023	7.35%
6.	RON 40,000,000.00	January 25, 2023	May 08, 2023	7.40%
7.	RON 40,000,000.00	January 25, 2023	May 15, 2023	7.45%
8.	RON 40,000,000.00	January 25, 2023	May 22, 2023	7.50%
9.	RON 83,136,000.00	January 25, 2023	May 25, 2023	7.55%
10.	RON 115,000,000.00	January 30, 2023	May 25, 2023	7.45%