



## **CURRENT REPORT**

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018

Report date: October 12, 2021 Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A. Address: Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130 Phone/fax no: 004-0374-401020 / 004-0269-846901 Fiscal Code: RO14056826 LEI Code: 2549009R7KJ38D9RW354 Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

## Significant event to be reported:

• Receipt of the Quantitative and Qualitative Assessment Technical Report prepared pursuant to the technical and economic expertise of works performed under the investment project *"Development of lernut Power Plant by Building a New power plant with Combined Cycle Gas Turbine"* (Technical Report)

In compliance with the provisions of Law No. 24/2017 and Article 234, paragraph 1, letter i) from F.S.A. Regulation No. 5/2018, S.N.G.N. ROMGAZ S.A. informs its shareholders and investors that it has received the Quantitative and Qualitative Assessment Technical Report prepared pursuant to the technical and economic expertise of works performed under the investment project "Development of lernut Power Plant by Building a New power plant with Combined Cycle Gas Turbine" (Technical Report). The Technical Report was prepared pursuant to the technical expertise referred to in the Current Report issued by S.N.G.N. ROMGAZ S.A. on April 2, 2021.

The findings of the Technical Report on work completion status are the followings:

- i) less than 90% of works are completed;
- ii) from a general point of view, approximately 80% of the "TURNKEY PROJECT" (designing, execution, training, courses, etc.) investment is completed and
- iii) in terms of work performance (as part of the investment), approximately 65 70% of the works have been completed, by specifying that the assessment took into consideration the remaining works as designed as well as the works for which there are no designs yet.

S.N.G.N. ROMGAZ S.A. will submit the Technical Report to the Financing Authority, the Ministry of Energy for acknowledgment and to the contractor with whom S.N.G.N. ROMGAZ S.A. contracted the performance of works, the Consortium consisting from DURO FELGUERA S.A. and S.C. ROMELECTRO S.A., for consideration and to formulate objections, if the case may be.



S.N.G.N. Romgaz S.A. 551130, Piaţa C.I. Motaş, nr.4 Mediaş, jud. Sibiu - România Telefon 004-0374-401020 Fax 004-0269-846901 E-mail secretariat@romgaz.ro www.romgaz.ro We specify that, at the moment, the report is being analyzed by S.N.G.N. ROMGAZ S.A. To the extent that new data and information related to the execution and completion of the investment project should appear, we shall inform the shareholders and the investors accordingly.

## Chief Executive Officer, Aristotel Marius JUDE