

## Voting results

### of the Extraordinary General Meeting of Shareholders Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A. on September 21, 2020

In compliance with the provisions of art. 209 Regulation no. 5/2018 on issuers of financial instruments and market operations of the Financial Supervisory Authority, S.N.G.N. Romgaz S.A. - a company managed in an one-tier system, incorporated and operating under the laws of Romania, registered with the Trade Register Office of Sibiu Court under number J32/392/2001, fiscal code RO 14056826, having its headquarters at Mediaș, 4 Constantin Motas Square, Sibiu County, with a subscribed and paid up share capital of lei 385,422,400, divided in 385,422,400 registered shares, with a nominal value of leu 1 per each share (hereinafter referred to as „ROMGAZ” or the „Company”), hereby announces the voting results of the Extraordinary General Meeting of Shareholders (hereinafter referred to as “EGMS”) held on September 21, 2020, on first meeting, under valid legal conditions, at the SNGN ROMGAZ SA working point located in Bucharest, Sector 1, 59 Grigore Alexandrescu Street, 5<sup>th</sup> floor, having the following:

#### A. Situation of shares and voting rights on the date of the EGMS

Share capital: lei 385,422,400  
Nominal value per share: leu 1  
Voting right per share: 1  
Type of share: registered shares

Total number of shares: 385,422,400  
Voting shares: 385,422,400  
Total number of votes exercisable: 385,422,400

At the at the first convening of the Extraordinary General Meeting of Shareholders on September 21, 2020, 2:00 pm (Romania time), 35 shareholders casted their vote, holding a number of 301,368,233 shares, representing 78.1917% of the total number of shares, according to shareholder’s list communicated by Depozitarul Central on September 9, 2020, reference date of the Extraordinary General Meeting of Shareholders (statutory quorum) and 78.1917% from the total voting rights.

## **B. Voting results of EGMS on September 21, 2020**

**Item 1 on the agenda „Approval for purchasing legal assistance, consultancy and representation services for reviewing the legal context in order to exercise the preemption right concerning the transfer of assets of a trading company under reorganization”**

The Resolution approved for item 1 on the agenda is as follows:

**„Approves the procurement of legal assistance, consultancy and representation services pursuant to article I, paragraph (3), item a) of GEO No. 26/2012 on certain measures on public spending cuts and reinforcement of financial discipline and modifying and supplementing certain normative acts, as approved by Law No. 16/2013”.**

This Resolution is approved with 291,370,520 votes representing 75.5977% from the sharecapital and 97.2941% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 299,474,056 votes were casted of which:
  - 291,370,520 votes “for”
  - 7,585,524 votes “against”
  - 518,012 votes “abstain” and
- 1,894,177 votes were not casted.

**Item 2 on the agenda „Authorisation of the Chairperson and the Secretary of the meeting to sign the resolution of the Extraordinary General Meeting of Shareholders”**

The Resolution approved for item 2 on the agenda is as follows:

**„Authorises the Chairperson and the Secretary of the meeting to sign the resolution of the Extraordinary General Meeting of Shareholders”.**

This Resolution is approved with 299,474,056 votes representing 77.7002% from the sharecapital and 100% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 299,474,056 votes were casted of which:
  - 299,474,056 votes “for”
  - 0 votes “against”
  - 0 votes “abstain” and
- 1,894,177 votes were not casted.