

Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România

SUPPLEMETARY REPORT

In compliance with art.225 of Capital Market Law no. 297/2004 and art. 113 letter G, paragraph 3 of CNVM Regulation no. 1/2004 C N ROMCA

Report date: November 21, 2016 Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A. Address: Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130 Phone/fax no: 004-0269-201020 / 004-0269-846901 Fiscal Code: RO14056826 Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

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Important event to be reported:

• Total achieved value of a legal document concluded between S.N.G.N. ROMGAZ S.A. and a company where the Romanian State is major shareholder

Following the termination of Contract No. 37/2015 concluded with S.N.T.G.N. TRANSGAZ S.A. due to expiration, S.N.G.N. ROMGAZ S.A. reports as follows:

No.	Party to the Agreement	No and date of Agreement	Scope of Agreement	Estimated Value of Agreement including VAT (LEI)	Total achieved value of Agreement including VAT (LEI)
1.	S.N.T.G.N. TRANSGAZ S.A.	Contract no. 37/ 2015 (period October 1, 2015 – October 1, 2016)	Transmission services	121,094,839.23	128,671,909.53

*) Note: The estimated reevaluated value of the contract has been reported on October 28, 2015.



