

Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România



CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.224 and CNVM Regulation no. 1/2006, art.113

Report date: November 24, 2015 Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A. Address: Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130 Phone/fax no: 004-0269-201020 / 004-0269-846901 Fiscal Code: RO14056826 Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Important event to be reported:

• S.N.G.N. ROMGAZ S.A. concluded gas sale - purchase agreements whose estimated values exceed 10% of net turnover for financial year 2014.

According to art.224, paragraph (5) of the Romanian Capital Market Law no. 297/2004 and art.113, letter B, paragraph c) of CNVM Regulation no. 1/2006 on Issuers and Operations with Securities, S.N.G.N. ROMGAZ S.A. reports the following legal documents whose estimated values exceed 10% of the company's net turnover for financial year 2014.

No.	Party to the Agreement	Agreement no. and date	Scope of Agreement	Estimated Value including VAT (LEI)	Terms and Payment Methods	Mutual Receiva bles	Issued Guarantee	Penalties (%/day)
1.	S.C. E.ON Energie Romania S.A.	Agreement no. 13/ September 17, 2015	Gas sale/purchase on the competitive market for households and heat producers (period October 01, 2015 – September 30, 2016)	504,987,024.00	Bank Guarantee/ Advance Payment, the settlement invoice due within 30 days after issue	-	Bank Guarantee: 74,474,400.00	0.1

No.	Party to the Agreement	Agreement no. and date	Scope of Agreement	Estimated Value including VAT (LEI)	Terms and Payment Methods	Mutual Receiva bles	Issued Guarantee	Penalties (%/day)
2.	S.C. E.ON Energie Romania S.A.	Agreement no. 14/ September 01, 2015	Gas sale/purchase on the competitive market for non-households (period October 01, 2015 – September 30, 2016)	735,890,400.00	Bank Guarantee/ Advance Payment, the settlement invoice due within 30 days after issue	-	Bank Guarantee: 64,058,400.00	0.1
3.	S.C. GDF Energy Romania S.A.	Agreement no. 11/ September 09, 2015	Gas sale/purchase on the competitive market for households and heat producers (period November 01, 2015- March 31, 2016)	450,120,000.00	Bank Guarantee/ Advance Payment, the settlement invoice due within 30 days after issue	-	Bank Guarantee: 70,680,000.00	0.1
4.	S.C. GDF Energy Romania S.A.	Agreement no. 12/ September 09, 2015	Gas sale/purchase on the competitive market for non-households (period November 01, 2015- March 31, 2016)	562,478,880.00	Bank Guarantee/ Advance Payment, the settlement invoice due within 30 days after issue	-	<u>-</u>	0.1

Director General, Virgil - Marius METEA 0 ച