ROMGAZ

Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România



CURRENT REPORT In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: May 11, 2015 Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A. Address: Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130 Phone/fax no: 004-0269-201020 / 004-0269-846901 Fiscal Code: RO14056826 Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Important event to be reported:

• S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian state is sole, majority or minority shareholder

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No.	Party to the Agreement	No and date of Agreement	Scope of Agreement	Estimated Value of Agreement including VAT (LEI)	Terms and Methods of Payment	Mutual Receivables	Issued Guarantee to the contract	Penalties (%/day)
1.	S.C. GDF SUEZ ENERGY ROMANIA S.A.	Add. no. 29/April 09, 2015 to Gas Sale-Purchase Agreement no. 1/2009 (period May – September 2015)	Gas sale/ purchase on competitive market	25,775,880.00	Payment within 30 calendar days from the issue of invoice	-	65,496,800	0.1
2.	S.C. COMPLEXUL ENERGETIC HUNEDOARA S.A.	Add. no. 5/April 30, 2015 to Gas Sale-Purchase Agreement no. 2/2014 (period May 01 – May 31, 2015)	Gas sale/ purchase on competitive market	753,976.81	Payment within 30 calendar days from the issue of invoice	-	-	0.1