

Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România



CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: January 26, 2016 Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A. Address: Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130 Phone/fax no: 004-0269-201020 / 004-0269-846901 Fiscal Code: RO14056826 Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Important event to be reported:

• S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian State is sole or major shareholder

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal document:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (LEI)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S.C. Electrocentrale Bucuresti S.A.	Add no.2/December 30, 2015 to Contract no.34/2015	Gas sale/ purchase on the competitive market (period January 01, 2016 - January 31, 2016)	176,961,000.00	Bank Guarantee/ Advance Payment, the settlement invoice due within 37 days after issue	_	-	0.05

