



CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: March 02, 2016 Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A. Address: Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130 Phone/fax no: 004-0269-201020 / 004-0269-846901 Fiscal Code: RO14056826 Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Important event to be reported:

• S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian State is sole or major shareholder

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (LEI)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S.C. Electrocentrale Bucuresti S.A.	Add no.4*)/ February 25, 2016 to Contract no.34/2015	Gas sale/ purchase on the competitive market for non-households and heat producers (period February 01, 2016 - February 29, 2016)	129,274,665.70	Advance Payment, the settlement invoice due within 37 days after issue	-	-	0.05
2	S.C. Electrocentrale Bucuresti S.A.	Add no.5/February 29, 2016 to Contract no.34/2015	Gas sale/ purchase on the competitive market for non-households and heat producers (period March 01, 2016 – March 31, 2016)	104,272,146.00	Advance Payment, the settlement invoice due within 37 days after issue	-	-	0.05

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (LEI)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
3	S.C. Electrocentrale Galati S.A.	Add no.4/ February 26, 2016 to Contract no.32/2015	Gas sale/purchase on the competitive market for non-households (period March 01, 2016 - March 19, 2016)	1,051,464.96	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
4	S.C. Electrocentrale Galati S.A.	Add no.5/ February 26, 2016 to Contract no.33/2015	Gas sale/purchase on the competitive market for heat producers (period March 01, 2016 - March 19, 2016)	2,358,869.59	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1

*)Note: Addendum No.4 / February 25, 2016 modifies Addendum No.3/January 29, 2016

Director General, Virgil - Marius ME/TEA 6

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