ROMGAZ Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România

CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: November 22, 2018 Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A. Address: Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130 Phone/fax no: 004-0374-401020 / 004-0269-846901 Fiscal Code: RO14056826 LEI Code: 2549009R7KJ38D9RW354 Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

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Important event to be reported:

• S.N.G.N. ROMGAZ S.A. concluded a transaction of the type listed in art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal document:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S.C. ELECTROCENTRALE GALATI S.A.	Rescheduling Agreement on November 14, 2018	Schedule the debts recorded on November 14, 2018, after insolvency of the company (period November 14, 2018 – October 31, 2021)	64,317,598.23	30 days installments	-	-	0.01

Chief Executive Officer, **Constantin Adrian VOLINTIRU** atea National de 2139:21:2001 elenuise