ROMGAZ Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România

CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: **May 3, 2018** Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.** Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130** Phone/fax no: **004-0269-201020 / 004-0269-846901** Fiscal Code: **RO14056826** LEI Code: **2549009R7KJ38D9RW354** Trade Register registration number: **J32/392/2001** Subscribed and paid in share capital: **385,422,400 RON** Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

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Important event to be reported:

• S.N.G.N. ROMGAZ S.A. concluded a legal document with a company where the Romanian State is major shareholder

According to the provisions of art. 82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal document:

No	Party to the Agreement	Agreement No and Date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S.C. OLTCHIM S.A.	Addendum no. 2/April 5, 2018* to Contract no. 101/2017	Gas sale/purchase contract on the competitive market (period April 1, 2018 - June 30, 2018)	3,494.11	Advance payment, the settlement invoice due within 30 days after issue	-	-	Representing late payment interest rate for tax liability overdue payments/day

value of Contract no. 101/2017 for the period July 1, 2017 – June 30, 2018 is **RON 24,808.64** VAT included, **increased by RON 156.50** VAT included, as compared to the previous reported value.

*Note: Addendum no. 2/2018 to contract no. 101/2017 was sent by OLTCHIM S.A. on May 2, 2018.

