



CURRENT REPORT

Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România

ROMGAZ

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: December 28, 2017 Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A. Address: Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130 Phone/fax no: 004-0269-201020 / 004-0269-846901 Fiscal Code: RO14056826 LEI Code: 2549009R7KJ38D9RW354 Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Important event to be reported:

• Change of the value of a legal document concluded between S.N.G.N. ROMGAZ S.A. and a company where the Romanian State is major shareholder

Following the rectification of the estimated value of Contract No. 39L/2017 concluded between S.N.T.G.N. TRANSGAZ S.A. and S.N.G.N. ROMGAZ S.A., submitted to the Capital Market according to the current report dated December 28, 2017, the estimated value of the contract has changed as follows:

N	Party to the Agreement	Agreement No and date	Scope of Agreement	Rectified Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	SNTGN TRANSGAZ S.A.	Contract no. 39L/2017	Monthly transmission services (period December 01, 2017 – January 01, 2018)	1,357,552.00	Payment within 15 calendar days from the issue of invoice	no	5% of the total value of contract (VAT excluded)	-

The signed contract has been sent by S.N.T.G.N. Transgaz S.A. on December 22, 2017.

