ROMGAZ

Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România



CURRENT REPORT In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: May 10, 2016 Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A. Address: Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130 Phone/fax no: 004-0269-201020 / 004-0269-846901 Fiscal Code: RO14056826 Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Important event to be reported:

• S.N.G.N. ROMGAZ S.A. has concluded an addendum with S.C. Electrocentrale Constanta S.A.

In accordance with the provisions of Article 225 of Capital Market Law No.297/2004 S.N.G.N. ROMGAZ S.A. reports the following legal document:

No.	Party to the Agreement	No and date of Agreement	Scope of Agreement	Estimated Value of Agreement ^{*)} incl. VAT (RON)	Terms and Methods of Payment	Mutual Receivables	Issued Guarantee	Penalties
1.	S.C. Electrocentrale Constanta S.A.	Addendum No.1/April 29,2016 to Contract no. 5/2015	Natural Gas sale/purchase on competitive market (period April 29,2016 – September 30, 2016)	979,677.60	Payment within 30 calendar days as of the invoice issue date	-	Advance Payment	0.1 %/day

*) Addendum no.1/2016 modified starting with April 29, 2016 the gas quantity provided in Contract no. 5/ August 31, 2015 (according to the Current Report from September 18, 2015 the reported value was RON 13,406,738.64).

Therefore, for the period October 01, 2015 - September 30, 2016, the total estimated value of the gas sale-purchase contract no.5/2015 becomes RON 12,458,389.68.

Director General, Virgil- Marius METEA planolter