



CURRENT REPORT In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: December 28, 2017 Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A. Address: Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130 Phone/fax no: 004-0269-201020 / 004-0269-846901 Fiscal Code: RO14056826 LEI Code: 2549009R7KJ38D9RW354 Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Important event to be reported:

ROMGAZ

Societatea Națională de Gaze Naturale Romgaz S.A. - Medias - România

• S.N.G.N. ROMGAZ S.A. concluded a legal document with a company where the Romanian State is major shareholder

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal document:

N	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	SNTGN TRANSG S.A.	AZ Contract no. 39L/2017	Monthly transmission services (period December 01, 2017 – January 01, 2018)	1,140,800.00	Payment within 15 calendar days from the issue of invoice	no	5% of the total value of contract (VAT excluded)	-

The signed contract has been sent by S.N.T.G.N. Transgaz S.A. on December 22, 2017.

Director General, Corin¹ Emil CINDREA cletare ROMGA