ROMGAZ Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România

CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: November 29, 2017 Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A. Address: Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130 Phone/fax no: 004-0269-201020 / 004-0269-846901 Fiscal Code: RO14056826 LEI Code: 2549009R7KJ38D9RW354 Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

29. 6.1. 2017 INTRARE/IESIRE Nr. 21295

Important event to be reported:

• S.N.G.N. ROMGAZ S.A. concluded a legal document with a company where the Romanian State is major shareholder

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal document:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S.N.T.G.N. Transgaz S.A.	Contract no. 608/ November 29, 2017	Gas sale/purchase from the Underground Storage (period December 1, 2017- March 31, 2018)	13,294,336.89	Payment within 5 working days as of the invoice issue date	-	Performance guarantee from the seller	Penalties interest rate is equal to late payment interest rate for tax liability overdue payments/day

Contract no. 608/November 29, 2017 was concluded after the transaction (selling gas) dated November 21, 2017 on centralized gas market administrated by the Romanian Commodities Exchange S.A.

Director Genera Virgil - Marius METEA

