

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art. 225 and CNVM Regulation no. 1/2006

Report date: March 2, 2017 Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A. Address: Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130 Phone/fax no: 004-0269-201020 / 004-0269-846901 Fiscal Code: RO14056826 Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

0 2. MAR: 2017 INTRANCIESIRE Nr. 6447

Important event to be reported:

• S.N.G.N. ROMGAZ S.A. concluded an addendum with S.C. Electrocentrale Bucuresti S.A.

According to the provisions of art.225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal document:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties
1	S.C. Electrocentrale Bucuresti S.A.	Addendum no. 5/ February 21, 2017 to Contract no. 9/2016	Update of volumes in the Contract of Gas sale/ purchase on the competitive market for heat producers (period February 23, 2017– February 28, 2017)	10,042,231.50	Advance Payment, the settlement invoice due within 30 days after issue	-	-	representing (late payment interest rate for tax liability overdue payments)/day

Note: Addendum no. 5/2017 modifies the natural gas quantity of Contract no. 9/2016 for February 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 9/2016 is **RON 539,286,691.70** VAT included, **increased by RON 10,042,231.50** compared to the initial reported value (for the period August 1, 2016 – September 30, 2017).

OMGAZ MEDIAS 12/392/2001 **Director General** Virgil - Marius METE