ROMGAZ Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România

CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: February 7, 2019 Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A. Address: Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130 Phone/fax no: 004-0374-401020/004-0269-846901 Fiscal Code: R014056826 LEI Code: 2549009R7KJ38D9RW354 Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

S.N.G.N. ROMGAZ S 0 7. FEB. 2019 INTRARE /

Important event to be reported:

• S.N.G.N. ROMGAZ S.A. concluded a transaction of the type listed in art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal document:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S.C. ELECTROCENTRALE GALATI S.A.	Addendum no 2/ December 31, 2018 to Contract no. VG38/ November 16, 2018	Gas sale/ purchase on the competitive market (period January 1, 2019 – January 31, 2019)	16,849,210.00	Advance payment, settlement invoice due within 30 days after issue	-	-	0.10

Addendum no. 2/2018 modifies the quantity and extends the period of Contract no. VG 38/2018 for the period January 1, 2019 – January 31, 2019, therefore, the contract value. Thus, the updated total value of the Contract no. VG 38/2018 for the period November 19, 2018 – January 31, 2019 is **RON 31,971,480.10** VAT included, **increased by RON 16,849,210.00** VAT included, as compared to the previous reported value.

The addendum, signed by S.C. ELECTROCENTRALE GALATI S.A., was received by S.N.G.N. ROMGAZ S.A. on February 5, 2019.

Chief Executive Officer, Constantin Adrian VOLENTIRU J32/392/2001

