

Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România

CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: November 1, 2018

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0269-201020 / 004-0269-846901

Fiscal Code: R014056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)



Important event to be reported:

• S.N.G.N. ROMGAZ S.A. concluded a transaction of the type listed in Art. 82 of Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal document:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1.	Electrocentrale Constanța S.A.	Addendum no. 2/October 30, 2018 to Contract no. VG30/October 3, 2018	Gas sale/ purchase on the competitive market (period November 1, 2018 – November 30, 2018)	12,802,424.60	Advance payment, settlement invoice due within 30 days after issue	-	-	0.10

Addendum no. 2/2018 modifies the quantity and the period of Contract no. VG 30/2018 for the period November 1, 2018 - November 30, 2018, therefore, the contract value. Thus, the updated total value of the Contract no. VG 30/2018 for the period October 3, 2018 - November 30, 2018 is RON 16,956,326.87 VAT included, increased by RON 12,802,424.60 VAT included, as compared to the previous reported value.

Chief Executive Officer, Constantin Adrian VOLINTIRU

> HOMGAZ"S.A. Z MEDIAS J32/392/2001