ROMGAZ Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România





CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: December 28, 2017 Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A. Address: Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130 Phone/fax no: 004-0269-201020 / 004-0269-846901 Fiscal Code: RO14056826 LEI Code: 2549009R7KJ38D9RW354 Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Important event to be reported:

• S.N.G.N. ROMGAZ S.A. concluded a legal document with a company where the Romanian State is major shareholder

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal document:

| No | Party to the Agreement | Agreement No and date | Scope of Agreement | Estimated Value including VAT (RON) | Terms and Payment Methods | Mutual Receivables | Issued Guarantee | Penalties (%/day) |
|--|-----------------------------------|--|--|---|---|-----------------------|---------------------|----------------------|
| 1 | ELECTROCENTRALE CONSTANTA S.A. | Addendum no 6/December 27, 2017 to Contract no. 148/2017 | Gas sale/purchase contract on the competitive market (period January 1, 2018- September 30, 2018) | 71,669,237.50 | Advance Payment, the settlement invoice due within 30 days after issue | - | - | 0.10 |
| Addendum no. 6/2017 modifies the quantity and extends the term of Contract no. 148/2017 for the period January 1, 2018 – September 30, 2018, therefore, the contract value. Thus, the updated total value of Contract no. 148/2017 for the period October 1, 2017 – September 30, 2018 is RON 103,810,831.25 VAT included, increased by RON 71,669,237.50 VAT included, as compared to the initial reported value. | | | | | | | | |

