

Societatea Națională de Gaze Naturale Romgaz S.A. - Medias - România





CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: November 29, 2017

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0269-201020 / 004-0269-846901

Fiscal Code: **RO14056826**

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Important event to be reported:

• S.N.G.N. ROMGAZ S.A. concluded a legal document with a company where the Romanian State is major shareholder

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal document:

N	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	CONSTANTASA	Addendum no 4/November 28, 2017 to Contract no. 148/September 29, 2017	Gas sale/purchase contract on the competitive market (period December 1, 2017- December 31, 2017)	14,258,125.00	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10

Addendum no. 4/2017 modifies the quantity and extends the term of Contract no. 148/2017 for the period December 1, 2017 – December 31, 2017, therefore, the contract value. Thus, the updated total value of Contract no. 148/2017 for the period October 1, 2017 – December 31, 2017 is RON 32,141,593.75 VAT included, increased by RON 14,258,125.00 VAT included, as compared to the initial reported value.

Director General, Virgil - Marius METEA