ROMGAZ

Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România



CURRENT REPORT

In compliance with Law 24/2017 regarding Issuers of Financial Instruments and Market Operations and C.N.V.M. Regulation 1/2006 regarding issuers and securities operations art. 113B

Report date: December 28, 2017 Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A. Address: Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130 Phone/fax no: 004-0269-201020 / 004-0269-846901 Fiscal Code: RO14056826 LEI Code: 2549009R7KJ38D9RW354 Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Important event to be reported:

• S.N.G.N. ROMGAZ S.A. concluded an addendum to a legal document whose initial value exceeded 10% of the net turnover for financial year 2015

In compliance with Law 24/2017 and art. 113B let. c) of C.N.V.M. Regulation 1/2006, S.N.G.N. ROMGAZ S.A. reports the conclusion of an addendum to the public procurement contract for performing the turnkey project "Development of CTE Iernut Power Plant by building a new combined cycle CCTG power plant.", as follows:

Party to the Agreement	Consortium of DURO FELGUERA S.A. and S.C. ROMELECTRO S.A.
No and date of Agreement	Addendum no. 3/December 28, 2017 to Works contract no.13384/October 31, 2016
Scope of Agreement	Additional foundation works related to the acquisition "Development of lernut Power Plant by building a new combined cycle CCGT power plant."
Duration of the Agreement	The Consortium of DURO FELGUERA S.A. and S.C. ROMELECTRO S.A. is entitled to request, if the case may be and if justifiable, in accordance with the contractual provisions, an extension of the contract duration.
Estimated Value of Agreement (VAT exclusive)	2,200,000.00 EUR

The remaining clauses of contract 13384/ October 31, 2016 including those related to Terms and Methods of Payment, Issued Guarantees and Penalties shall remain unchanged.

