ROMGAZ

Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România



CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art. 225 and CNVM Regulation no. 1/2006

Report date: February 2, 2017 Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A. Address: Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130 Phone/fax no: 004-0269-201020 / 004-0269-846901 Fiscal Code: R014056826 Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

SNGN ROMGAZS - 2. FEB. 2017 INTRARE/IESIRE

Important event to be reported:

• S.N.G.N. ROMGAZ S.A. concluded an addendum with S.C. Electrocentrale Bucuresti S.A.

According to the provisions of art.225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal document:

| No | Party to the Agreement | Agreement No and date | Scope of Agreement | Estimated Value including VAT (RON) | Terms and Payment Methods | Mutual Receivables | Issued Guarantee | Penalties |
|----|---|---|---|---|---|-----------------------|---------------------|--|
| 1 | S.C. Electrocentrale Bucuresti S.A. | Addendum no. 4/ January 31, 2017 to Contract no. 9/2016 | Update of volumes in the Contract of Gas sale/ purchase on the competitive market for heat producers (period February 01, 2017–February 28, 2017) | 69,807,227.2 | Advance Payment, the settlement invoice due within 30 days after issue | - | - | representing (late payment interest rate for tax liability overdue payments)/day |

Note: Addendum no. 4/2017 modifies the natural gas quantity of Contract no. 9/2016 for February 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 9/2016 is RON 529,244,459.70 VAT included, decreased by RON 45,781,953.65 as compared to the initial reported value (for the period August 1, 2016 – September 30, 2017).

Director Gene Virgil - Marius