ROMGAZ

Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România

CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: April 1, 2019 Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A. Address: Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130 Phone/fax no: 004-0374-401020 / 004-0269-846901 Fiscal Code: R014056826 LEI Code: 2549009R7KJ38D9RW354 Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

S.M. G.N. ROMGAZ S.A. n 1. APR. 2019

Important event to be reported:

 S.N.G.N. ROMGAZ S.A. concluded legal documents with its subsidiary S.N.G.N. ROMGAZ S.A. – Filiala De Inmagazinare Gaze Naturale Depogaz Ploiesti S.R.L.

| No | Party to the Agreement | Agreement No and date | Scope of the Agreement | Estimated Value including VAT (RON) | Terms and Payment Methods | Mutual Receivables | Issued Guarantee | Penalties |
|----|--|--|--|---|--|-----------------------|---------------------|-----------|
| 1 | S.N.G.N. ROMGAZ S.A. – Filiala De Inmagazinare Gaze Naturale Depogaz Ploiesti S.R.L. (Lessee) | Addendum no. 2/March 28, 2019 to Fixed assets lease contract no. 19575/ March 28, 2018 | One year extension of Lease contract no. 19575/March 28, 2018, from April 1, 2019 to March 31, 2020; Price modification for Lease contract no. 19575/March 28, 2018 | 95,714,741.64 | The rent payment will be made monthly, through a payment order or any other legal payment instrument agreed by the parties, within 60 days of the invoice issue date. | | n/a | see Note |
| 2 | S.N.G.N. ROMGAZ S.A. – Filiala De Inmagazinare Gaze Naturale Depogaz Ploiesti S.R.L. (Lessee) | Addendum no. 1/January 14, 2019 to Fixed assets lease contract no. 19575/ March 28, 2018 | no 10575 /March 20 2010 | 480,488.76 | The rent payment will be made monthly, through a payment order or any other legal payment instrument agreed by the parties, within 60 days of the invoice issue date. | - | n/a | see Note |

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

After Addendum no. 1/January 14, 2019 was concluded, the total value of Contract no. 19575/ March 28, 2018 decreased from the initial reported value of RON 105,655,249.56 to RON 105,174,760.80.

| No | Party to the Agreement | Agreement No and date | Scope of the Agreement | Estimated Value including VAT (RON) | Terms and Payment Methods | Mutual Receivables | Issued Guarantee | Penalties |
|----|--|--|--|---|--|-----------------------|---------------------|-----------|
| 3 | S.N.G.N. ROMGAZ S.A. – Filiala De Inmagazinare Gaze Naturale Depogaz Ploiesti S.R.L. (Lessee) | Addendum no. 3/March 28, 2019 to Fixed assets lease contract no. 19576/March 28, 2018 | One year extension of Lease contract no. 19576/March 28, 2018, from April 1, 2019 to March 31, 2020; Price modification for Lease contract no. 19576/March 28, 2018 | 30,572,137.68 | The rent payment will be made monthly, through a payment order or any other legal payment instrument agreed by the parties, within 60 days of the invoice issue date. | - | n/a | see Note |
| 4 | S.N.G.N. ROMGAZ S.A. – Filiala De Inmagazinare Gaze Naturale Depogaz Ploiesti S.R.L. (Lessee) | Addendum no. 2/January 14, 2019 to Fixed assets lease contract no. 19576/March 28, 2018 | • Price modification for Lease contract no. 19576/March 28, 2018 | 88,383.13 | The rent payment will be made monthly, through a payment order or any other legal payment instrument agreed by the parties, within 60 days of the invoice issue date. | - | n/a | see Note |

After Addendum no. 2/January 14, 2019 was concluded, the total value of Contract no. 19576/ March 28, 2018 decreased from the initial reported value of RON 26,799,861.48 to RON 26,711,478.35.

Note: Penalties interest rate is equal to late payment interest rate for tax liability overdue, established in accordance with the regulations in force at that date, calculated on the outstanding value from the first day after the due date

Chief Executive Officer, Constantin Adrian VOLINTIRU 90 6320