ROMGAZ Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România

CURRENT REPORT In compliance with the Law no. 24/2017, art.82

Report date: April 7, 2017 Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A. Address: Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130 Phone/fax no: 004-0269-201020 / 004-0269-846901 Fiscal Code: RO14056826 Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Important event to be reported:

• S.N.G.N. ROMGAZ S.A. concluded two addenda with S.C. Complex Energetic Hunedoara S.A.

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No		Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S.C. COMPLEX ENERGETIC HUNEDOARA S.A.	Add no.7/ March 31, 2017 to Contract no.16/2016	Update of price and volumes in the Contract on the competitive market for heat producers (period April 01, 2017 – September 30, 2017)	341,747.53	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10
2	S.C. COMPLEX ENERGETIC HUNEDOARA S.A.	Add no.2/ March 31, 2017 to Contract no.17/2016	Update of volumes in the Contract Gas sale/purchase on the competitive market for Non-households (period April 01, 2017 – September 30, 2017)	11,086,256.87	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.10

Note1: Addendum no. 7/2017 modifies the natural gas price and quantity from the Contract no. 16/2016 for the period April 01, 2017 – September 30, 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 16/2016 is RON 2,758,597.88 VAT included, increased by RON 209,166.37 as compared to the previous reported value (for the period October 1, 2016 – September 30, 2017).

Note2: Addendum no. 2/2017 modifies the natural gas quantity from the Contract no. 17/2016 for the period April 01, 2017 – September 30, 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 17/2016 is **RON 37,148,137.99** VAT included, **decreased by RON 1,331,726.99** as compared to the previous reported value (for the period October 1, 2016 – September 30, 2017).

Director General, Virgil - Marius METEA



