ROMGAZ

Societatea Națională de Gaze Naturale Romgaz S.A. - Medias - România



April 29, 2014

ANNOUNCEMENT

Societatea Națională de Gaze Naturale "ROMGAZ" S.A. informs the shareholders and investors that the Annual Report for 2013 was approved by Resolution No. 3 of the Ordinary General Meeting of Shareholders on April 28, 2014 and will be available starting from April 29, 2014 as follows:

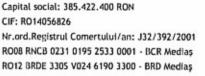
- ➤ In electronic format on Company's website <u>www.romgaz.ro</u> → Investor Relations → Annual Reports;
- In printed format at Company's Headquarters, Medias, 4 C.I. Motas Square, Sibiu County.

The Annual Report comprises:

- Board of Director's Report 2013;
- Individual Financial Statements for the year ended December 31, 2013, prepared in accordance with IFRS and the Independent Auditor's Report;
- Company's Management Statement on the Financial Statements prepared for financial year ended December 31, 2013;
- Articles of Incorporation updated on October 18, 2013 (only in Romanian version).

The reports have been submitted to Bucharest Stock Exchange, Financial Supervisory Authority and London Stock Exchange.

DIRECTOR GENERAL, Virgil - Marius Metea







ROMGAZ" S.A. MEDIAŞ J32/392/2001

